

Overview of International Best Practices on Policy Interventions

EELA Webinar Series: Enabling policies for a market transformation towards EELA

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Why appliances?

 Appliances improve our quality of life through the services they make possible:



- Cooling
- Lighting
- Entertainment/ access to information
- Cleaning
- Heating
- Energy efficiency enables you to enjoy the <u>same services</u> while using <u>less electricity</u>.

Benefits of energy efficient products

- Household savings reduce household energy bills (but still enjoy the same services);
- Grid reliability improved service quality; reduce electricity shortages (brown-outs / black-outs) due to reduced peak power demand;
- Save national investment reduce capital and loans tied up in power stations and grid upgrades;
- Market protection avoid becoming dumping-ground for technologies banned elsewhere due to efficiency regulations/requirements;
- Increased productivity & positive economic impact— increased industrial investment and employment;
- Climate change develop on a 'soft energy path', avoid becoming a high CO₂ emission country.



Attributes of a policy intervention

Significant outcomes

 Achievable, ambitious and futuristic

Complementary

 Understand what is existing; nationally, regionally and internationally



Policy Interventions for Market Transformation







 Labeling & Buyer Education: Labels communicate energy, performance, and quality to consumers & other buyers, inspiring demand for sustainability.



 Incentives & Bulk Procurement: accelerate market saturation of high-quality, high-efficiency products & reduce market risk. Encourage mass adoption.



 Compliance, Testing & Quality Assurance: Ensure products meet the standards and perform as promised and level the markets.



Global Collaboration & Knowledge Sharing: Leverage cutting edge & collective knowledge and forge productive partnerships.

Lighting: Global Transition

Europe; transition

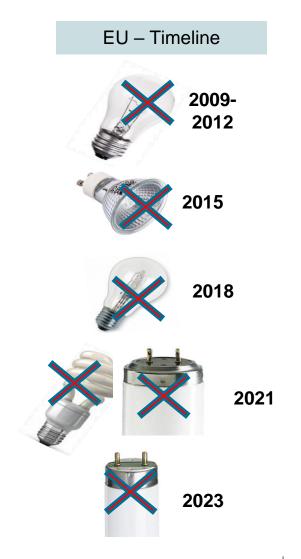
- Incandescent lamps, 2009 2012
- Mains-voltage halogen spot lamps in 2016
- Non-directional halogen lamps in 2018
- Compact Fluorescent Lamps in 2021
- Linear Fluorescent T12 in 2021; T8 in 2023
- Moving towards an all-LED market

Other countries that have phased out incandescent bulbs

 Argentina, Australia, China, Cuba, Ecuador, South Africa, Uganda, Vietnam, USA, Zambia, Zimbabwe (and many more...)

Ongoing work

- UN Environment U4E working in over 10 countries
- Eight SICA countries developing MEPS on lighting



Payback period on general lighting in South Africa is short and R125 savings from LED compared to equivalent CFL







| Item | Halogen | CFL | LED | |
|----------------|------------------|------------------|--------------------|--|
| Life | 2000 hrs (2 yrs) | 6000 hrs (6 yrs) | 15000 hrs (15 yrs) | |
| Price each* | R 21.99 | R 29.99 | R 29.99 | |
| Power | 60 W | 15 W | 8 W | |
| Use (3hr/day)* | 65.7 kWh/yr | 16.4 kWh/yr | 8.8 kWh/yr | |
| Elec cost.* | R 82.1/yr | R 20.5/yr | R 11.0/yr | |
| 10-year cost | R 953.2 | R 265.3 | R 139.5 | |
| Payback period | | 7 weeks | 6 weeks | |

^{*} Lamp prices from Pick n Pay in Rosebank, 26 Oct 2018. All regular prices, no special offers or discounts. Usage assumptions are: 3 hours/day, 365 days/year. Electricity is R 1.25/kWh.

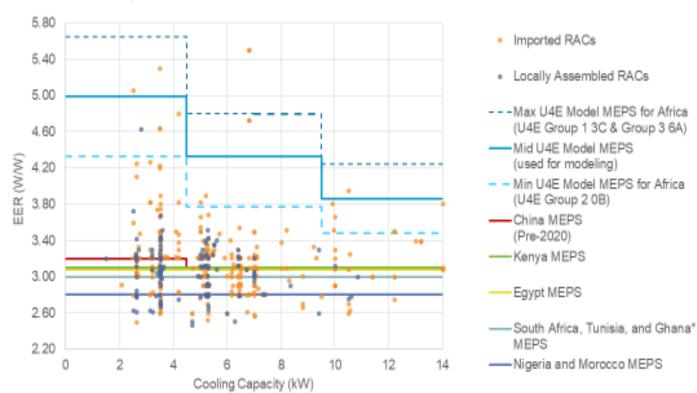
Air Conditioners(ACs) – A Dumping Study

| Country | Minimum Energy Performance Standards (MEPS) | Split RAC MEPS Level (if applicable) | Energy Labelling | |
|-----------------|---|--|--|--|
| Algeria | None | | PNA 16.537 | |
| Egypt | (Mandatory) Egypt Standard 3795-1/2016 and 3795- 2/2017 | Fixed speed: EER of 3.077 W/W Inverter: SEER of 11 btu/hr/W | (Mandatory) Egypt Standard 3795-1/2016 and 3795-2/2017 | |
| Ethiopia | None | | Believed to have | |
| Ghana | (Mandatory – Under review) Ghana Standard 362:2001 | EER 2.80 W/W **Recently committed to raising the MEPS for spit RACs to 3.0 W/W. | (Mandatory) Ghana Standard 362:2001 | |
| Kenya | (Mandatory) KS 2463:2019 - Non-ducted air conditioners — testing and rating performance | EER 3.10 W/W | (Mandatory) KS 2463:2019 | |
| Morocco | (Mandatory) | EER 2.8 W/W | (Mandatory) NM 14.2.300 – 2012 | |
| Nigeria | (Voluntary) NIS: ECOSTAND 071-2:2017EE | EER 2.8W/W | (Voluntary) NIS: ECOSTAND 071- 2:2017EE | |
| South Africa | (Mandatory – Under review) SANS 941 | EER 3.0 W/W (EU B-class) | (Mandatory) SANS 941 | |
| Tanzania | None | | Believed to have | |
| Tunisia | (Mandatory) | EER 3.0 W/W (EU B-class) | Mandatory | |

RAC MEPS Comparison

Current RAC Market vs. U4E Model MEPS

All RACs in Africa compared to local and international MEPS



'Ghana recently committed to revising MEPS to at least EER 3.0 W/W

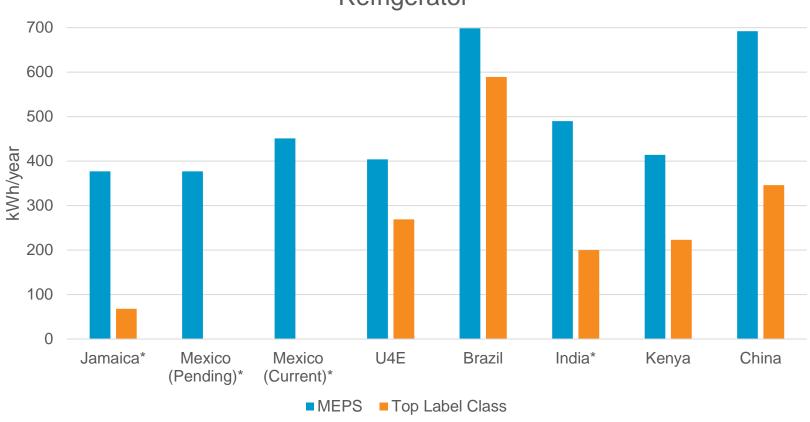
Refrigerators, Advancing Efficiency Through MEPS

| | Jamaica* | Mexico (pending) and USA* | Mexico (current)* | U4E | China | India* | Kenya | Brazil |
|-----------------------|--------------------|---------------------------------------|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| MEPS | 0.520 (377 kWh) | 0.520 (377 kWh) | 0.622 (451 kWh) | 0.488 (354 kWh) | 0.954 (692 kWh) | 0.676 (490 kWh) | 0.569 (414 kWh) | 0.973 (698 kWh) |
| Top Label Class | 0.094 (66 kWh) | Energy Star: 0.467 (339 kWh) | N/A | 0.236 (325 kWh) | 0.477 (346 kWh) | 0.276 (200 kWh) | 0.307 (223 kWh) | 0.812 (589 kWh) |

^{*} These countries do not use IEC test methods

Impact on Refrigerator Consumption

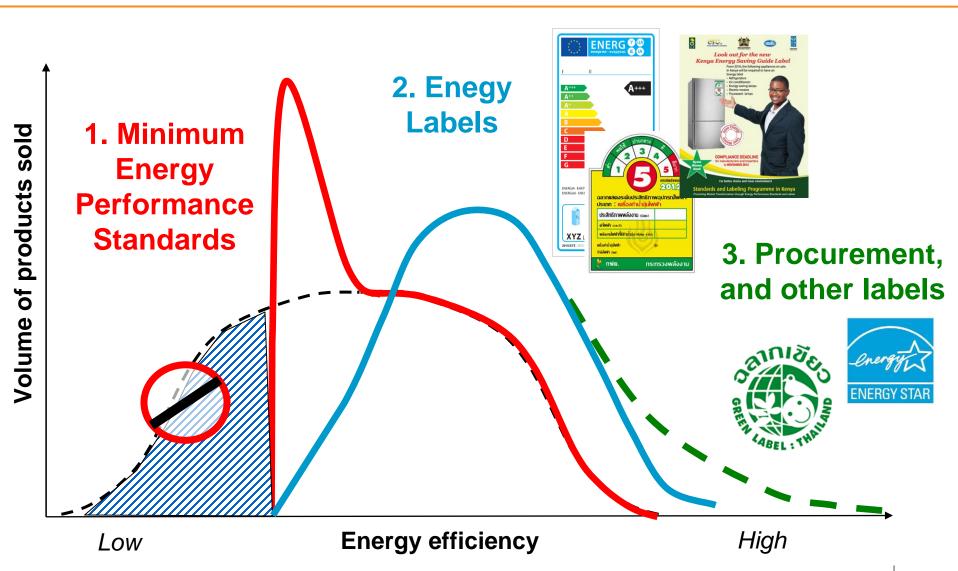




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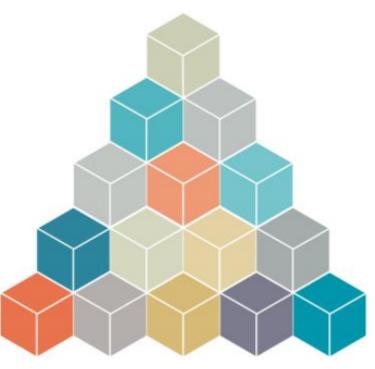
Market Push and Pull



Compliance for Market Transformation

Regional compliance

- Key Elements
 - Strengthened regional centers
 - Regional product registration centers
 - Regional testing capacity and MRAs
- National Compliance
 - Key Elements
 - Conformity assessment
 - Market surveillance
 - Enforcement/punitive measure



Thank you, any questions?



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